

**ARTICLE ONE: ACCEPTANCE OF AGREEMENT AND
PURCHASE OF TOKENS**

(d) any laws, regulations or rules applicable to Buyer.

Section 5.3 No Consents or Approvals. The execution and delivery of, and performance under, this

Section 7.6 Ability to Transact or Resell. Buyer may be unable to sell or otherwise transact in Tokens

EXHIBIT A

B Accreditation for Legal Entities

